

The Noble Art of Quantifying Qualities - All Software and System Qualities, even seemingly intangible ones,

as a prelude to management, science and engineering. A method for
moving from 'software poetry', to software *engineering*.

by

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Philolaus on Numbers

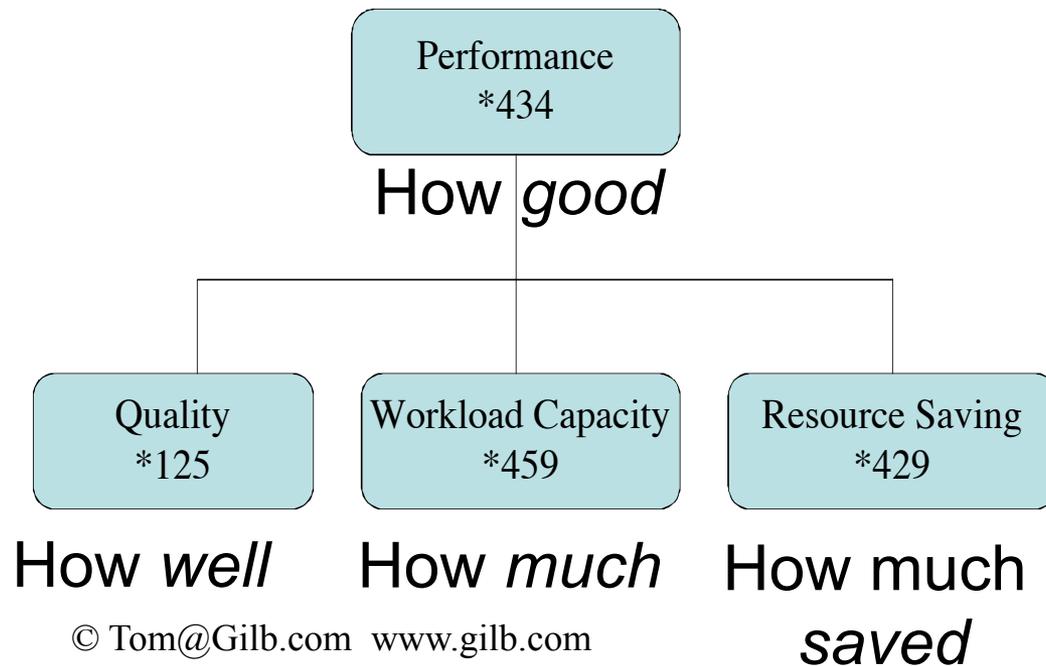
- Over four hundred years BC, a Greek by the name of Philolaus of Tarentum said :
- ” Actually, everything that can be known has a Number;
- for it is impossible to grasp anything with the mind or to recognize it without this (number).
- Best regards (Aug 2005)
N.V.Krishna www.microsensesoftware.com

Quality: the concept, the noun

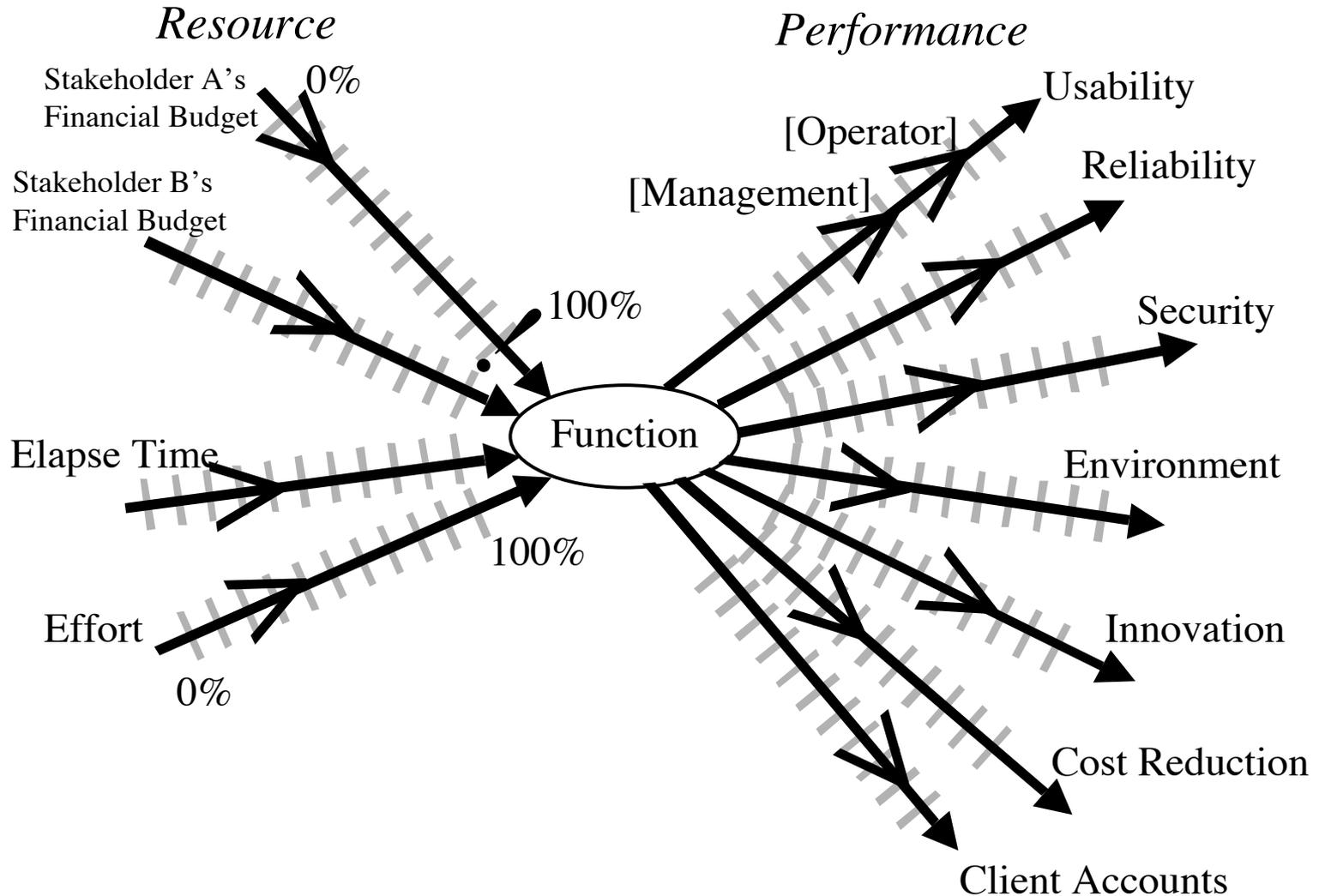
Planguage Concept *125, Version: March 20, 2003

A 'quality' is

- a scalar attribute -|-|-|-| (Scale symbol)
- reflecting 'how well' -----Past Level<----->
- a system functions. (Fn)-----Past Level<----->



Multiple Required Performance and Cost Attributes are the basis for architecture selection and evaluation



"You can nearly measure everything but **how can you measure style?**"
That's Siemens catchphrase for its new S65

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Product Reviews : Handphones : **Siemens S65**

OVERVIEW | REVIEW | SPECS | IMAGES | USER OPS

Siemens S65

Enlarge photo

CNETASIA EDITORS' RATING Rating system explained

8.0
Very Good

Design	8
Features	8
Performance and Battery Life	8

8.0

User recommendation:

User opinions: 79% 21% 24 votes

Read user comments | Write your own review

\$4598 (US\$361.55)
for 2-year price plan

CNETASIA REVIEW

Reviewed By **Mark Tan**
(1/10/2004)

The good: Stylish shell; high resolution 1.3-megapixel camera; triband; Bluetooth; RS-MMC expansion slot.

The bad: Lacks MP3 player or FM radio; sluggish while performing certain operations.

The bottom line: Siemens' latest megapixel camera-phone is sophisticated-looking and has excellent features to match.

ADDITIONAL HANDPHONE COVERAGE

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Quality

Enthoven on Numbers

- “Numbers are a part of our **language**.
- Where a quantitative matter is being discussed,
 - the greatest **clarity of thought** is achieved by using numbers
 - instead of avoiding them,
 - *even when uncertainties are present.*
- *This is not to rule out judgment and insight.*
 - *Rather, it is to say, that*
 - *judgments and insights need,*
 - *like everything else,*
 - *to be expressed with clarity*
 - *if they are to be **useful**.*”

- **Alain Enthoven**, June 1963, Naval War College, Newport Rhode Island (see note for more detail), Hughes Rescuing Prometheus p164



See the note for more detail on Enthoven

Systems Engineering Hierarchy

Engineering *224

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Program Management

Project

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- Security
- Interface
- Requirement Specification
- Other

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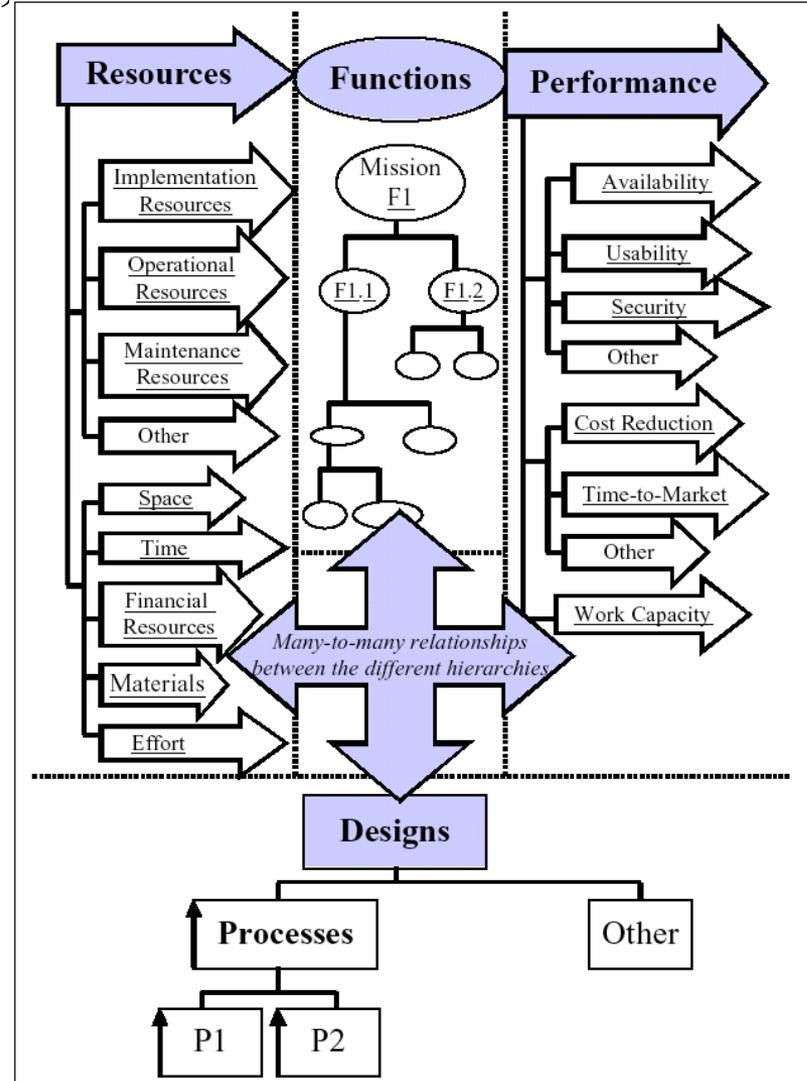
Architecture Specification

Evo Step Specification *370

Evo Plan *322

Control of **Multiple** dimensions: Performance, Costs, Constraints

- Planguage (our tool for managing quality) specializes in
 - trying to get control over
 - multiple and
 - dynamically changing
 - critical system attributes,
 - through quantified
 - requirement specification,
 - design impact analysis and
 - measurement tactics.



How to Quantify any Qualitative Requirement

Diagram from 'Competitive
Engineering.' book.

Quality is characterized by these traits

1. Quality describes ‘how well’ a function is done.
2. Quality describes the *partial effectiveness* of a function (as do all other performance attributes).
3. Quality is *valued* to *some* degree by *some* stakeholders of the system
4. *More* quality is generally *valued* by stakeholders; especially if the increase is free, or lower cost, than the value of the increase.
5. Quality attributes can be *articulated* independently of the particular means (designs) used for reaching a specific quality level –
6. even though all quality levels *depend* on the particular designs used to achieve them.
7. A particular quality can be described in terms of a *complex* concept, consisting of multiple elementary quality concepts.
8. Quality is *variable* (along a definable scale of measure: as are all scalar attributes).
9. Quality levels are capable of being specified *quantitatively* (as are all scalar attributes).
10. Quality levels can be *measured* in practice.
11. Quality levels can be traded off to some degree; with other system attributes valued more by stakeholders.
12. Quality can never be perfect (100%), in the real world.
13. There are some levels of a particular quality that may be outside the state of the art; at a defined time and circumstance.
14. When quality levels increase towards perfection, the resources needed to support those levels tend towards infinity.

Exercise: Aspects of Love, or Love is a many splendored thing!

- Make inventory of love's many aspects
- Quantify one's requirements for love
-

See note for Sutra

Exercise: Aspects of Love, or Love is a many splendored thing!

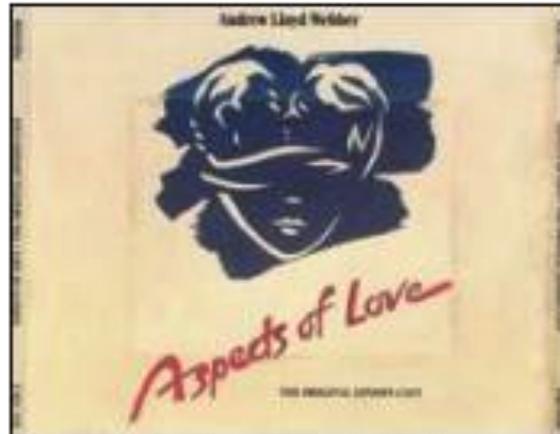


- Make a list of of love's many aspects
- Quantify a requirement for one of those aspects

See note for Sutra

Love Attributes: Brainstormed By Dutch Engineers

- Kissed-ness
 - Care
 - Sharing
 - Respect
 - Comfort
 - Friendship
 - Sex
 - Understanding
 - Trust
- Support
 - Attention
 - Passion
 - Satisfaction
 - ...
 - ...
 - ...



Trust [Caroline]

- **Love.Trust.Truthfulness**

Ambition: No lies.

Scale:

Average **Black** lies/month from
[defined sources].

Meter:

independent confidential log from
sample of the defined sources.

Past Lie Level:

Past [My Old Mate, 2004] 42 <-Bart

Goal

[My Current Mate, Year = 2005] Past
Lie Level/2

Black: Defined: Non White Lies

- Other aspects of Trust:

- **Broken Agreements**
- **Late Appointments**
- **Late delivery**
- **Gossiping to Others**

“Camaraderie” quantified (Real Case UK)

Ambition: to maintain an exceptionally high *sense of good personal feelings* and *co-operation* amongst all staff: family atmosphere, corporate patriotism. In spite of business change and pressures.

Scale: probability that individuals enjoy the working atmosphere so much that they would not move to another company for less than 50% pay rise.

Meter: Apparently real offer via CD-S

Past [September 2001] 60+ % <- R & CD



Goal [Mid 2002] 10%, [End 2002] <1% <- R & CD

Rationale:

maintain staff number, and morale as core of business and business predictability for customers.

Love: Biblical Dimensions < L Day, Boeing

The biblical citation
(Book of First
Corinthians I) **gives**
the quantification of
the term
"love" (agape in
Greek).

The
'quantification' for
love would be as
follows:



A person who loves acts the following way toward the person being loved:

1. **suffereth long**
2. **is kind**
3. **envieth not**
4. **vaunteth not itself, vaunteth...:**
or, is not rash (Vaunt = extravagant self
praise)
5. **is not puffed up**
6. **Doth not behave itself unseemly**
7. **seeketh not her own**
8. **is not easily provoked**
thinketh no evil
Rejoiceth not in iniquity (=an unjust act)
rejoiceth in the truth
Beareth all things
believeth all things
hopeth all things
endureth all things
never faileth

What can we do *better* (or 'at all'), if we **quantify** quality ideas?

- **Evaluation** solutions/designs/architectures against the quantified quality requirements (Impact Estimation)
- **Test** and measure the degree to which solutions meet quality and cost expectations (when they were chosen)
- **Measure** evolutionary project **progress** towards quality goals
 - And get early & continuous improved estimates for time to completion
- **Communicate** quality goals much **better** to all parties (users, customers, developers, testers, lawyers)
- **Contract** for results
 - Pay for results only (not effort expended)
- **Reward** teams for results achieved
- **Motivate** technical people to focus on real business results
- **Simplify** requirements (the top few quantified- everything else is design)
- **Collect** numeric **data** about designs, processes, organizational structures, to learn and use in future.
- Permits systematic corporate or academic **research** of a development environment

Real Examples of Requirements (Oct 2004)

37 Page Detailed “Functional” (!) Requirement

Projected benefits of this include

- **reduced** time lost in planning,
- **quicker** identification of actual and potential operational problems-
- **reduced** time in vehicle tracking for customers and internal purposes,
- **better** matching of operational costs and effort to sales contracts,
- **better** information for future contract negotiations & renegotiation
- -----

The perceived benefits of better planning and management of high & heavy cargo are:

- **reduced** manual effort in planning movements,
- **better** performance to target delivery dates for high & heavy,
- **better** terminal planning for the cargo,
- **better** terminal operation from better information about handling,
- **better** customer management from **better** information on progress.

The perceived benefits of better planning and management of high & heavy cargo are:

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- **better** performance to target delivery dates for high & heavy,
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- **better** terminal operation from better information about handling,
- **better** customer management from better information on progress.
- =====
Consolidated, consistent and timely planning information will:
- **reduce** the incidence of wrong booking and loading of cargo,
- **reduce** double handling and recording of information,
- give **visibility** of planning data along the full distribution chain,
- allow marketing to give **more accurate** information to customers,
- **increase** utilization of COMPANY’s own transport, and
- **reduce** the amount of emergency third party charter.

What is *wrong* with this (previous slide) picture?

Some more detail in the same ‘functional’ requirements: (is this a design?)

1. It must be possible to select any cargo, including High & Heavy and MAFI, based on any of:
 - VIN (either complete or a subset, typically the last 5, 6, 8 or 10 characters)
 - tracking number
 - serial number
 - multiple VINs (eg cut & paste input),
 - movement,
 - customer’s batch number,
 - transport ID (rail wagon no or MAFI, lorry, vessel),
 - customer code
 - customer’s sales order number
 - customer’s manufacturing order no (also called Commission or ED no)
 - at location on date (by destination)
 - dealer code
 - model type & make

- **No *identification* of the main benefits (just bullet points)**
- **No definition of the *quantification* (no ‘Scale’ specification)**
- **No *benchmark* to help define ‘better’.**
- **No *target* to define ‘better’**
- **No dates to define *when* ‘better’**
- **No *evidence* that the ‘designs’ in the requirements will give any of the cited results**
- **No specification of the *long term value or costs* of the suggested designs (in the requirements)**
- **AND MANY MORE PROBLEMS**
 - Sources
 - Authority
 - Risks
 - Priorities

The Conformat Case Study 2003-2009



Market
Research
& Feedback

MR

See paper on this case at www.gilb.com
Papers/Cases/Slides, Gilb Library,

value slide w... http://www.gilb.com/tiki-download_file.php?fileId=152

ppr wrong ag... http://www.gilb.com/tiki-download_file.php?fileId=50

Paper Firm http://www.gilb.com/tiki-download_file.php?fileId=32

And see papers (IEEE Software Fall 2006) by Geir K Hanssen, SINTEF

Their product =

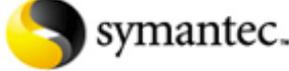


Chief Storyteller =



Trond Johansen

Customer Successes in Corporate Sector

Quality

Real Example of 1 of the 25 Quality Requirements

Usability.Productivity *(taken from Conconfirmit 8.5,*
**performed a set of predefined steps, to produce a
standard MR Report.**

development)

**Scale for quantification: Time in minutes to set up a
typical specified Market Research-report**

Past Level [Release 8.0]: 65 mins.,

Tolerable Limit [Release 8.5]: 35 mins.,

Goal [Release 8.5]: 25 mins.

**Note: end result was actually 20
minutes 😊**

**Meter [Weekly Step]: Candidates with Reportal
experience, and with knowledge of MR-specific
reporting features**

confirmit ✓



Market
Research
& Feedback



Trond Johansen

Shift: from Function to Quality

- **Our new focus is on the day-to-day operations of our Market Research users,**
 - **not a list of features that they might or might not like. 50% never used!**
 - **We KNOW that increased efficiency, which leads to more profit, will please them.**
 - **The ‘45 minutes actually saved x thousands of customer reports’**
 - **= big \$\$\$ saved**
- **After one week we had defined more or less all the requirements for the next version (8.5) of Confirmit.**



Trond Johansen

- IET for MR Project – Confirmit (<-FIRM Product Brand) 8.5
- **Solution: Recoding**
 - Make it possible to recode variable on the fly from Reportal.
 - Estimated effort: 4 days
 - **Estimated** Productivity Improvement: 20 minutes (50% way to Goal)
 - actual result 38 minutes (95% progress towards Goal)

	A	B	C	D	E	F	G	BX	BY	BZ	CA
1											
2		Current Status	Improvements		Goals			Step9			
3								Recoding			
4								Estimated impact		Actual impact	
5		Units	Units	%	Past	Tolerable	Goal	Units	%	Units	%
6					Usability.Replacability (feature count)						
7		1,00	1,0	50,0	2	1	0				
8					Usability.Speed.NewFeaturesImpact (%)						
9		5,00	5,0	100,0	0	15	5				
10		10,00	10,0	200,0	0	15	5				
11		0,00	0,0	0,0	0	30	10				
12					Usability.Intuitiveness (%)						
13		0,00	0,0	0,0	0	60	80				
14					Usability.Productivity (minutes)						
15		20,00	45,0	112,5	65	35	25	20,00	50,00	38,00	95,00
20					Development resources						
21			101,0	91,8	0		110	4,00	3,64	4,00	3,64

Evo – IET

- Product quality:
 - Usability.Intuitiveness:**
 - Scale: Probability that <secret name of stakeholders> can intuitively, and without any help, figure out how to do a set of defined, common, simple tasks correctly (without any errors needing correction)**

Current Status		Improvem ent	Goals			Step 1 (7.-18.Aug)		Step 2 (21.-1.sep)		Step 3 (4.-15.sep)	
	Units		Past	Tolerable	Goal	Estimated Impact	Actual Impact	Estimated Impact	Actual Impact	Estimated Impact	Actual Impact
Usability.Intuitiveness											
	9,0	9,0	18	12	8					8	9
	1,5	5,0	6,5	3,0	1,0					4,5	5,0

- Meter1: The time it takes for “secret name of stakeholders” (First time users) to create a SimpleSet1 of pre-defined authoring tasks**
- Meter2: The number of times “secret name of stakeholders” (First time users) are uncertain of how to perform a step in SimpleSet1**

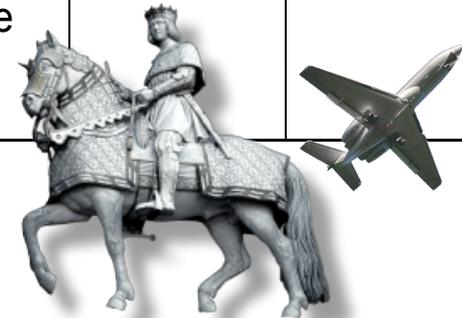
	Development Team	Users (PMT, Pros, Doc writer, other)	CTO (Sys Arch, Process Mgr)	QA (Configuration Manager & Test Manager)
Friday	<ul style="list-style-type: none"> ✓ PM: Send Version N detail plan to CTO + prior to Project Mgmt meeting ✓ PM: Attend Project Mgmt meeting: 12.00-15.00 ✓ Developers: Focus on general maintenance work, documentation. 		<ul style="list-style-type: none"> ✓ Approve/reject design & Step N ✓ Attend Project Mgmt meeting: 12-15 	<ul style="list-style-type: none"> ✓ Run final build and create setup for Version N-1. ✓ Install setup on test servers (external and internal) ✓ Perform initial crash test and then release Version N-1
Monday	<ul style="list-style-type: none"> ✓ Develop test code & code for Version N 	<ul style="list-style-type: none"> ✓ Use Version N-1 		<ul style="list-style-type: none"> ✓ Follow up CI ✓ Review test plans, tests
Tuesday	<ul style="list-style-type: none"> ✓ Develop Test Code & Code for Version N ✓ Meet with users to Discuss Action Taken Regarding Feedback From Version N-1 	<ul style="list-style-type: none"> ✓ Meet with developers to give Feedback and Discuss Action Taken from previous actions 	<ul style="list-style-type: none"> ✓ System Architect to review code and test code 	<ul style="list-style-type: none"> ✓ Follow up CI ✓ Review test plans, tests
Wednesday	<ul style="list-style-type: none"> ✓ Develop test code & code for Version N 			<ul style="list-style-type: none"> ✓ Review test plans, tests ✓ Follow up CI
Thursday	<ul style="list-style-type: none"> ✓ Complete Test Code & Code for Version N ✓ Complete GUI tests for Version N-2 			<ul style="list-style-type: none"> ✓ Review test plans, tests ✓ Follow up CI



Evo's impact on Confirmit product qualities 1st Qtr

- Only 5 highlights of the 25 impacts are listed here

Description of requirement/work task	Past	Status
Usability.Productivity: Time for the system to generate a survey	7200 sec	15 sec
Usability.Productivity: Time to set up a typical specified Market Research-report (MR)	65 min	20 min
Usability.Productivity: Time to grant a set of End-users access to a Report set and distribute report login info.	80 min	5 min
Usability.Intuitiveness: The time in minutes it takes a medium experienced programmer to define a complete and correct data transfer definition with Confirmit Web Services without any user documentation or any other aid	15 min	5 min
Performance.Runtime.Concurrency: Maximum number of simultaneous respondents executing a survey with a click rate of 20 sec and an response time<500 ms, given a defined [Survey-Complexity] and a defined [Server Configuration, Typical]	250 users	6000



Quality

Initial Experiences and conclusions

- **EVO has resulted in**
 - **increased motivation and**
 - **enthusiasm amongst developers,**
 - **it opens up for *empowered creativity***
- **Developers**
 - **embraced the method and**
 - **saw the value of using it,**
 - **even though they found parts of Evo difficult to understand and execute**



Evo's impact on **confirmit** product qualities - 1

- The impact described is based on:
 - Internal usability test, productivity tests ++
 - Performance tests carried out at Microsoft Windows ISV laboratory in Redmond USA
 - Direct customer feedback



“I just wanted to let you know how appreciative we are of the new “entire report” export functionality you recently incorporated into the Reportal.

It produces a fantastic looking report, and the table of contents is a wonderful feature.

- *It is also a **HUGE** time saver.”* <- Customer
- “These leaps in product qualities would not have been achieved without Evo”. <- TJ



Trond Johansen

Conclusions -

- **The method's positive impact on Confirmit product qualities has convinced us that**
 - **Evo is a better suited development process than our former waterfall process, and**
 - **we will continue to use Evo in the future.**
- **What surprised us the most was**
 - **the method's power of focusing on delivering value for clients versus cost of implementation.**
 - **Evo enables you to re-prioritize the next development-steps based on the weekly feedback.**
 - **What seemed important**
 - **at the start of the project**
 - **may be replaced by other solutions**
 - **based on knowledge gained from previous steps.**
- **The method has**
 - **high focus on measurable product qualities, and**
 - **defining these clearly and testably, requires training and maturity.**
 - **It is important to *believe* that everything can be measured,**
 - **and to seek guidance if it seems impossible.**

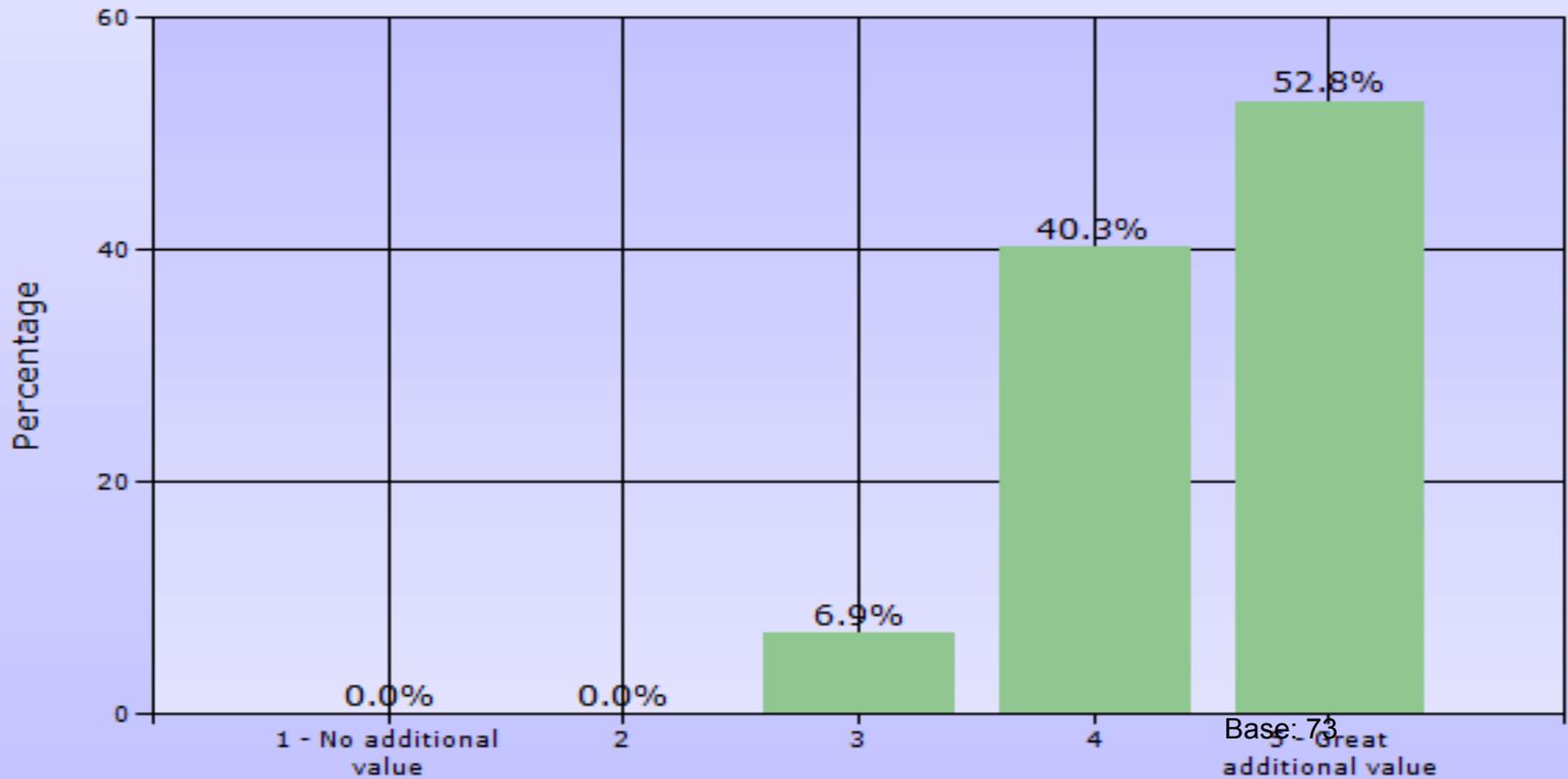


Initial Customer Feedback on the new Conformat 9.0

November 24th, 2004

Initial perceived value of the new release (Base 73 people)

To what extent do you feel Conformat 9.0 will give you additional value?



Evo's impact on Confirmit 9.0 product qualities

Results from the second quarter of using Evo. 1/2

Quality

Product quality	Description	Customer value
Intuitiveness	Probability that an inexperienced user can intuitively figure out how to set up a defined Simple Survey correctly.	Probability increased by 175%
Productivity	Time in minutes for a defined advanced user, with full knowledge of 9.0 functionality, to set up a defined advanced survey correctly.	Time reduced by 38%

Product quality	Description	Customer value
Productivity	Time (in minutes) to test a defined survey and identify 4 inserted script errors, starting from when the questionnaire is finished to the time testing is complete and is ready for production. (Defined Survey: Complex survey, 60 questions, comprehensive JScripting.)	Time reduced by 83% and error tracking increased by 25%

Evo's impact on Confirmit 9.0 product qualities

Results from the second quarter of using Evo. 2/2

Product quality	Description	Customer value
Performance	Max number of panelists that the system can support without exceeding a defined time for the defined task, with all components of the panel system performing acceptable.	Number of panelists increased by 1500%
Scalability	Ability to accomplish a bulk-update of X panelists within a timeframe of Z second	Number of panelists increased by 700%
Performance	Number of responses a database can contain if the generation of a defined table should be run in 5 seconds.	Number of responses increased by 1400%

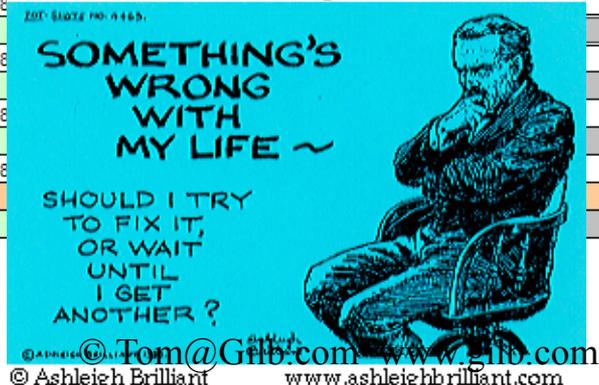
Code quality – "green" week

- In these "green" weeks, some of the deliverables will be less visible for the end users, but more visible for our QA department.
- We manage code quality through an Impact Estimation table.

Current Status	Improvement	Goals			Step 6 (week 14)		Step 7 (week 15)
		Units	Past	Tolerable	Goal	Estimated Impact	Actual Impact
	100,0	100,0	0	80	100		100
Speed							
	100,0	100,0	0	80	100	100	100
Maintainability.Doc.Code							
	100,0	100,0	0	80	100	100	100
InterviewerConsole							
	0,0	0,0	0	90	100		
PeerTests							
	100,0	100,0	0	90	100		100
FxCop							
	0,0	10,0	10	0	0		
TestDirectorTests							
	100,0	100,0	0	90	100		100
Robustness.Correctness							
	2,0	2,0	0	1	2	2	2
Robustness.BoundaryConditions							
	0,0	0,0	0	8	8		
Speed							
	0,0	0,0	0	8	8		
ResourceUsage.CPU							
	100,0	0,0	100	8	8		
Maintainability.Doc.Code							
	100,0	100,0	0	8	8		
SynchronizationStatus							
NUnitTests							

- Speed
- Maintainability
- Nunit Tests
- PeerTests
- TestDirectorTests
- Robustness.Correctness
- Robustness.Boundary Conditions
- ResourceUsage.CPU
- Maintainability.DocCode
- SynchronizationStatus

POT-SHOTS — Brilliant Thoughts in 17 words or less



Initial qualitative feedback on the new release

" ... keep up the good work."

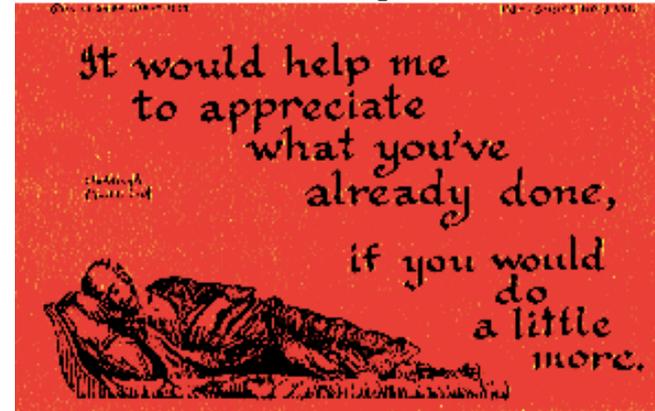
"It looks like you have listened to the people that actually use the software daily and aimed to make it easier for them ... "

"I was very impressed with the version 9.0"

- Seminar observations

- On several occasions, customers gave spontaneous "WOWs" and applauses!
- The training room in London was literally packed with people eager to test the new version.
- Several clients asked if they could access the test server from home as well.
- Great participation rate; 95% of all registered people showed up.

POT-SHOTS — Brilliant Thoughts in 17 words or less



© Ashleigh Brilliant

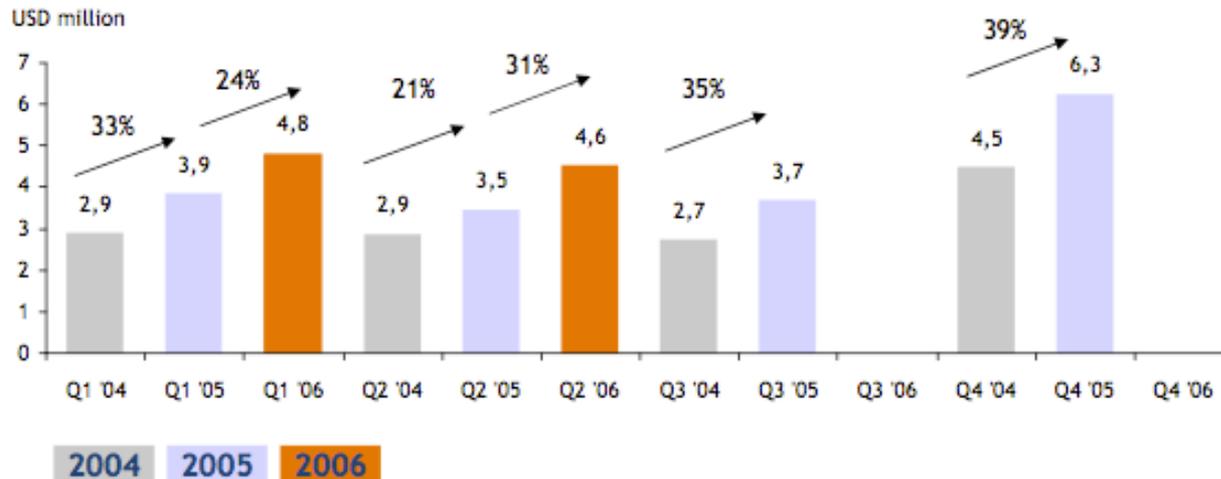
www.ashleighbrilliant.com

Confirmit Results Since Evo Method

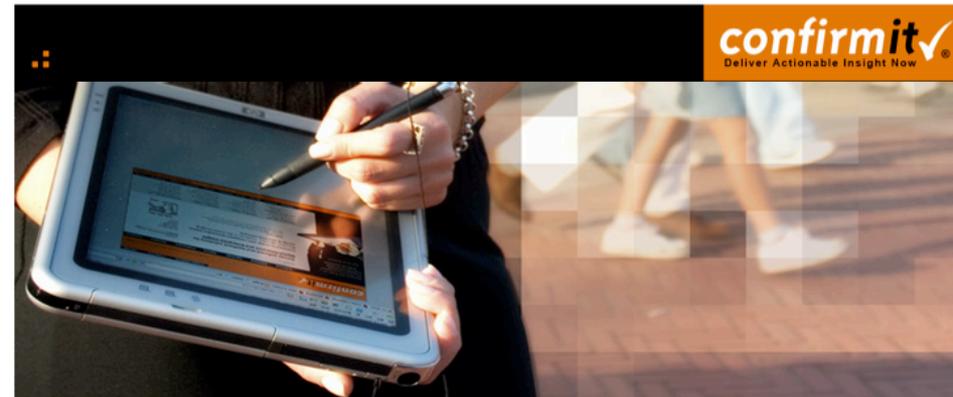


∴ Revenue growth

Quarterly revenues - Y/Y growth



- ✓ Full year 2005 revenue growth: 33%
- ✓ YTD Q2 2005 revenue growth: 27%
- ✓ YTD Q2 2006 revenue growth: 27%

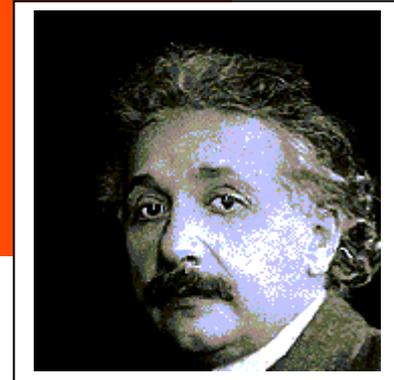


http://www.newsweb.no/index.asp?symbol=FIRM&melding_ID=132091

AI Says

“Not everything that can be counted counts, and not everything that counts can be counted.”

Albert Einstein



I agree.

But, system qualities can be ‘counted’. Tom

Simon Ramo (tRw)

“No matter how complex the situation,

good systems engineering involves putting **value measurements on the important parameters of desired goals and performance of pertinent data,**
and of the specifications of the people and equipment and other components of the system.

It is *not* easy to do this

and so, very often, we are *inclined to assume that it is not possible* to do it

But skilled systems engineers can
change evaluations and comparisons of alternative approaches
from purely speculative to highly meaningful.

If some *critical aspect* is not known,
the systems experts seek to make it known.
They go dig up the facts.

If doing so is very tough, such as setting down the public's degree of acceptance among various candidate solutions, then perhaps the *public can be polled*.

If that is not practical for the specific issue, then at least an attempt can be made to *judge the impact of being wrong in assuming the public preference*.

Everything that is clear is used with clarity:

what is not clear is used with clarity as to the estimates and assumptions made,
with the possible negative consequences of the assumptions weighed and integrated.

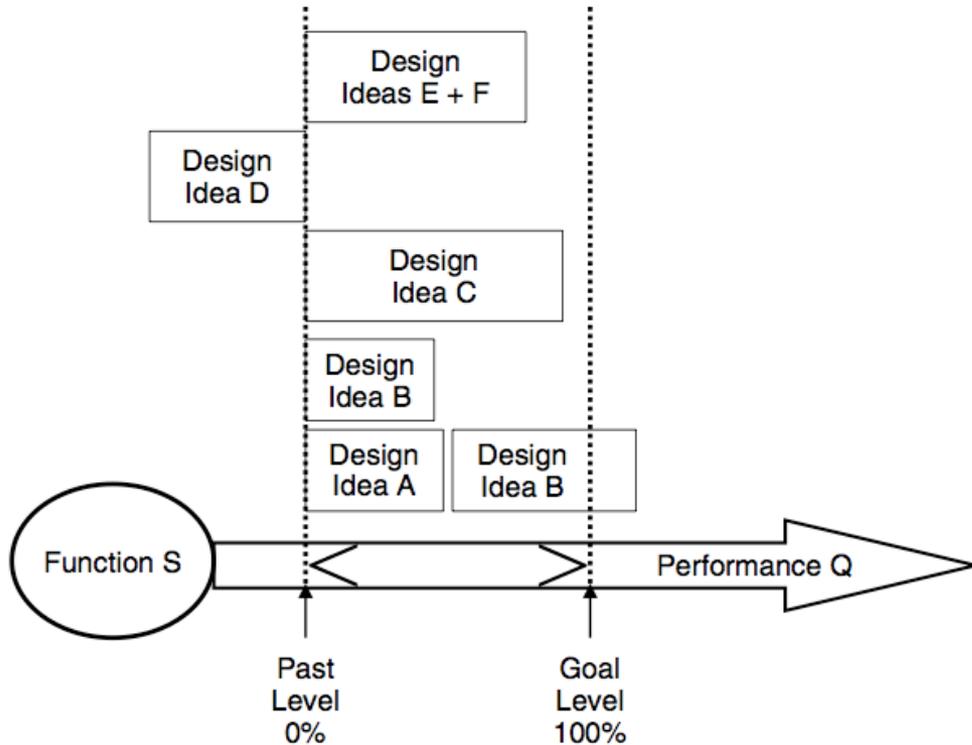
We do not have to work in the dark, now that we have professional systems analysis.

Ramo98 page 81

Simon Ramo and Robin K. St.Clair, *The Systems Approach: Fresh Solutions to Complex Civil Problems Through Combining Science and Practical Common Sense*, 1998, 150pp, © TRW, Inc., Manufactured in USA, KNI Incorporated, Anaheim CA. Free copy at TRW Stand at INCOSE conference 2002.



How do we evaluate a single dimension of impact?



- **We must estimate**
- **(or measure)**
- **the numeric cumulative impact**
- **of the design**
 - **on a defined Scale,**
 - **using a defined Meter,**
 - **with respect to requirement levels.**

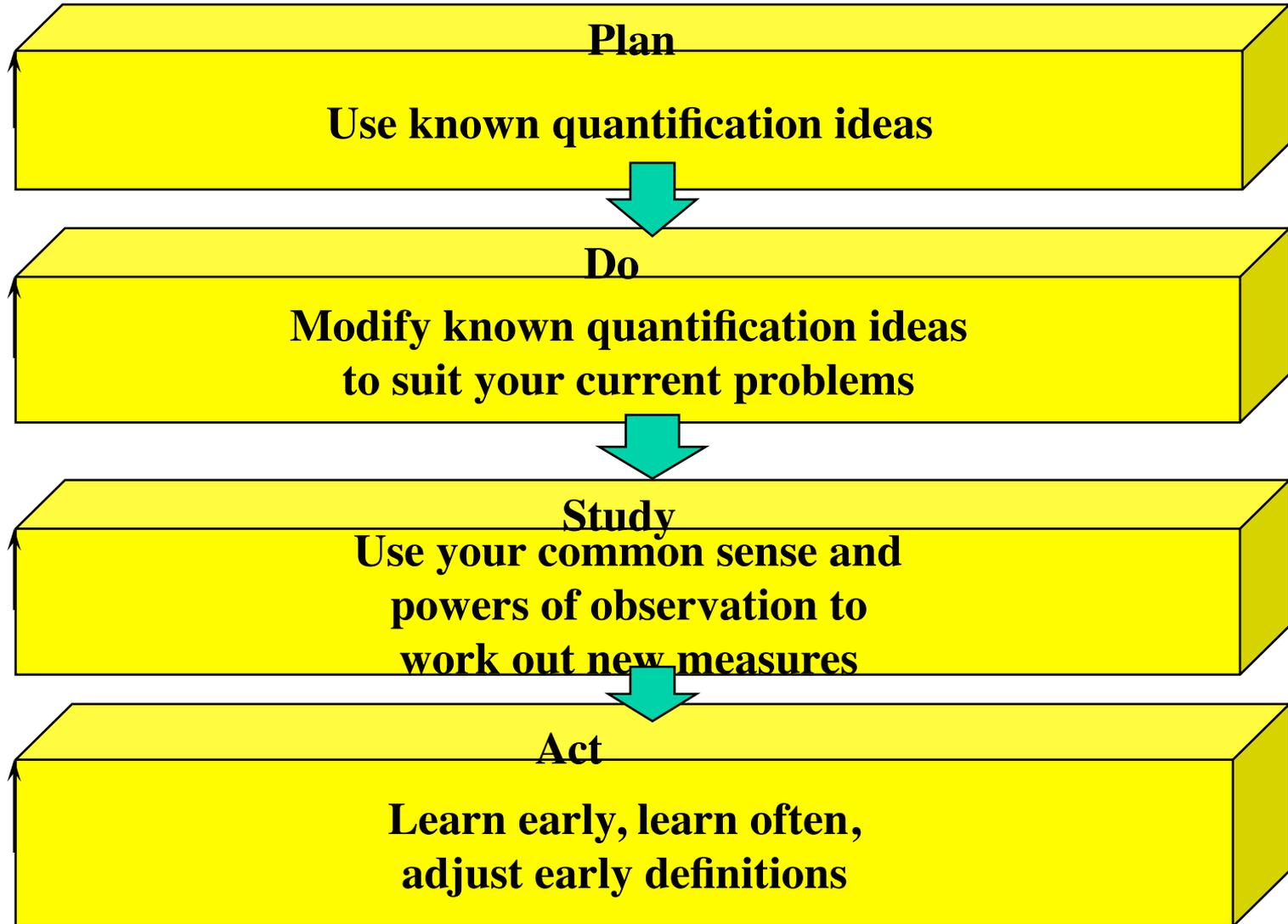
How can we evaluate all dimensions of impact?

All = {Capacity, Quality, Costs}

Design Ideas	<u>Central</u>	<u>Youth</u>	<u>Facts</u>	<u>London</u>	<u>Diploma</u>	<u>Events</u>	<u>Discounts</u>	Total
Objectives								
<u>Participation</u>	80%±50%	60%±70%	0%±50%	0%±50%	30%±50%	20%±50%	30%±50%	220%±370%
<u>Representation</u>	80%±50%	80%±50%	10%±50%	0%±50%	10%±50%	20%±50%	50%±40%	250%±340%
<u>Information</u>	0%±50%	20%±40%	80%±50%	0%±20%	20%±50%	0%±50%	0%±30%	120%±290%
<u>Conviction</u>	0%±10%	20%±50%	60%±30%	80%±50%	10%±50%	80%±50%	0%±50%	250%±290%
<u>Influence</u>	0%±50%	40%±40%	60%±50%	0%±50%	80%±50%	80%±50%	0%±50%	260%±340%
<u>Fun</u>	50%±50%	40%±50%	10%±50%	0%±0%	0%±0%	80%±50%	0%±0%	180%±200%
Total	210% ±260%	260% ±300%	220% ±280%	80% ±220%	150% ±250%	270% ±300%	80% ±220%	
Budgets								
<u>Cost</u>	10%	10%	10%	10%	1%±5%	50%±50%	80%±50%	171%±105%
Benefit-to-Cost Ratio	210%/10%	260%/10%	220%/10%	80%/10%	150/1	270/50	80/80	

- We can use an Impact (Estimation) Table

How to Quantify Quality



'Environmentally Friendly' Quantification Example

Give the quality a stable name tag
Environmentally Friendly

Define approximately the target level
Ambition Level: A high degree of protection

Define a scale of measure:
Scale: % change in environment

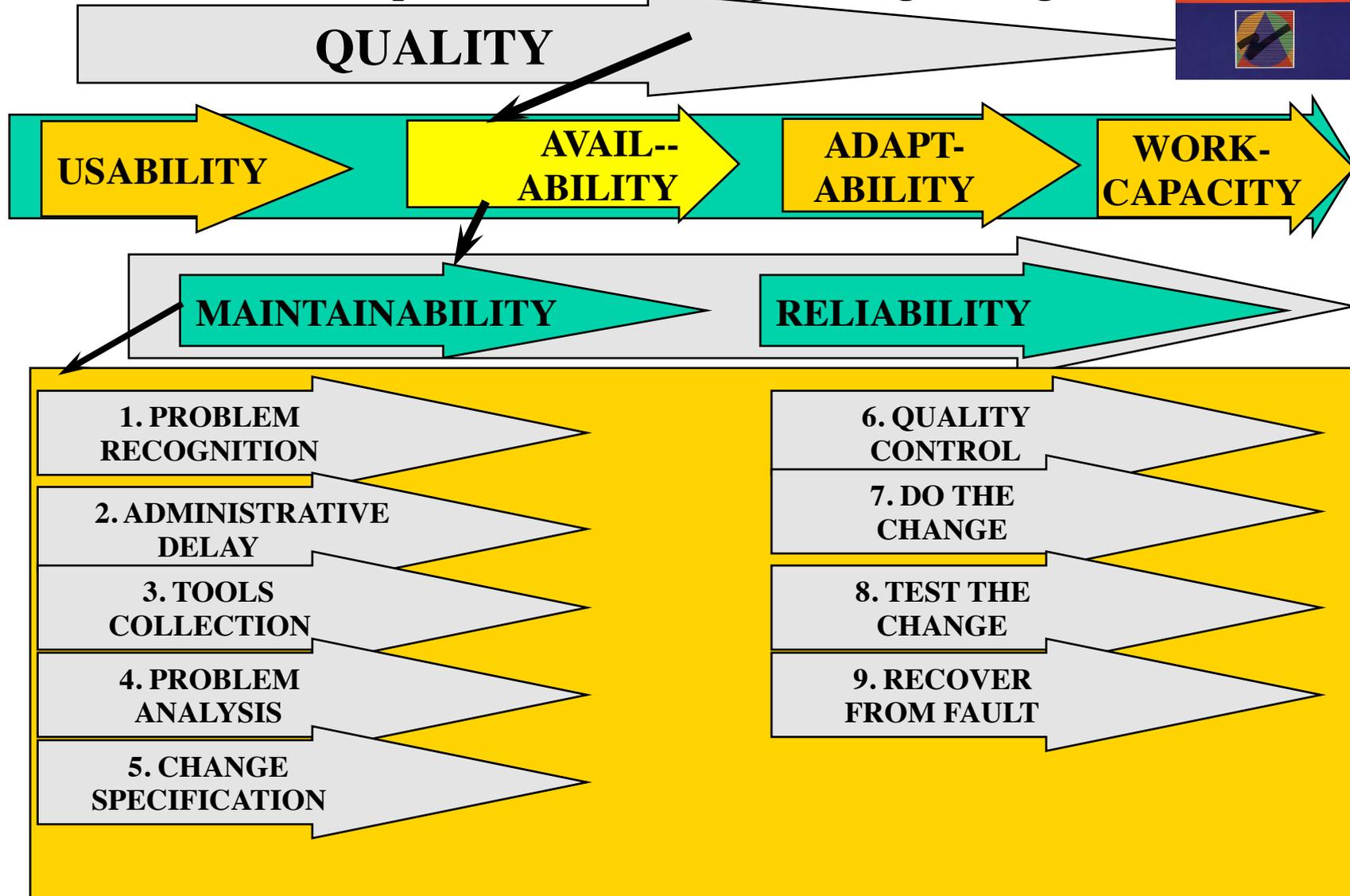
Decide a way to measure in practice.
Meter: {scientific data...}



Define benchmarks.
Past [2008] +50% <-intuitive
Record [2008,] 0%
Trend [2010,...] -30%

Define Constraints (Fail) and targets (Goal, Wish).
Fail[next year] +0% <-not worse
Goal +5 years,] +30% <-TG
Wish [2011,...] +50% <-Marketing

Devices to help quantify quality ideas: Standard Hierarchy of Concepts from Gilb: Principles of Software Engineering Management.



Quality

Using 'Parameters' when defining a Scale of Measure

Goal
[Users = NOVICES,
Components = USER MANUAL,
Tasks = ERROR CORRECTION]
60%

- *Using [qualifiers] in the SCALE definition*
 - *gives flexibility of detailed specification later.*
- Example
 - SCALE: the % of
 - **defined [Users]**
 - using **defined [system Components]**
 - who can successfully accomplish **defined [Tasks]**

[Scale Parameters]

Quality Quantification Process

(full detail 'Competitive Engineering', Scales chapter, & slide here later 'QQ')

Entry

- E1. Do not enter if you can **reuse** existing standards.
- E2. Do not enter if your **source** documents are **poor**.

Procedure

- P1. Use applicable **rules** (GR, QR, QQ).
 - P2. **Build list** of quality ideas needing control.
 - P3. **Detail** qualities by exploding hierarchically.
- use evolutionary or pilot *feedback*.
 - P4. Revise your draft based on *design work*.
 - P5. **Quality Control** the specification.
 - P6. Get **experience** and then **revise** specifications.
- 

Exit

- X1. Don't exit if *calculated remaining defects* are more than one per page.
- X2. Unless you intentionally do so to learn more from experience.

A 'Quality Quantification' Principle



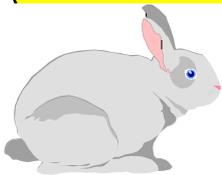
He had a lot of hats.
He wants to be best in hatmanship.

Scale: hats on his head.
Past:3
Goal: 13



0. THE PRINCIPLE OF 'BAD NUMBERS BEAT GOOD WORDS'
Poor quantification is more useful than none; at least it can be *improved systematically*.

General Hatmanship:
Ambition Level: improve ability to have hats on head and nearby
Hatmanship On Head:
SCALE: hats on top of persons head
PAST [Me, This year] 10 <- Guess
RECORD [2009, UK] 15 <- GB Record
WISH [Guinness Record, April] 20 <- Tom
Hatmanship Nearby:
SCALE: hats not on head, but on, or near, body; within 10 meter radius.
Past.... Goal.....etc.

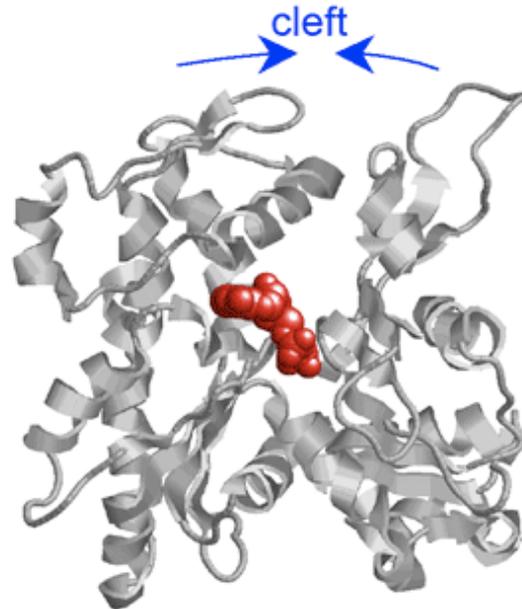
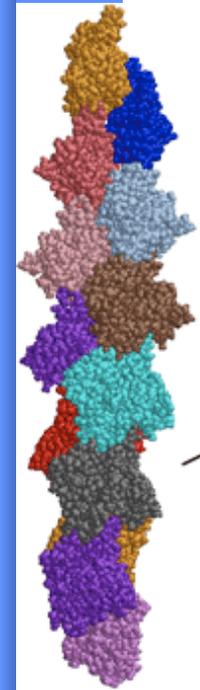


Quantify for realistic judgements

- *“To leave [soft considerations] out of the analysis*
 - *simply because they are **not readily quantifiable***
 - *or to avoid introducing “personal judgments,”*
 - *clearly biases decisions against investments*
 - *that are likely to have a significant impact on considerations*
 - *as **the quality of one’s product**, delivery speed and reliability, and the rapidity with which new products can be introduced”*
- *← R. H. Hayes et al*
- *“Dynamic Manufacturing”, p. 77*
- *in MINTZBERG94: page124*



Principles for Quality Quantification.



- Some hopefully deep and useful guidelines
 - to help you quantify quality ideas

The Decomposition Principle

0. THE PRINCIPLE OF 'BAD NUMBERS BEAT GOOD WORDS' (re-visited!)

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State of the Art Flexibility

Not Clear!

Enhanced Usability

Improved Performance

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- at least it can be improved systematically. 65 ± 2

State of the Art Flexibility

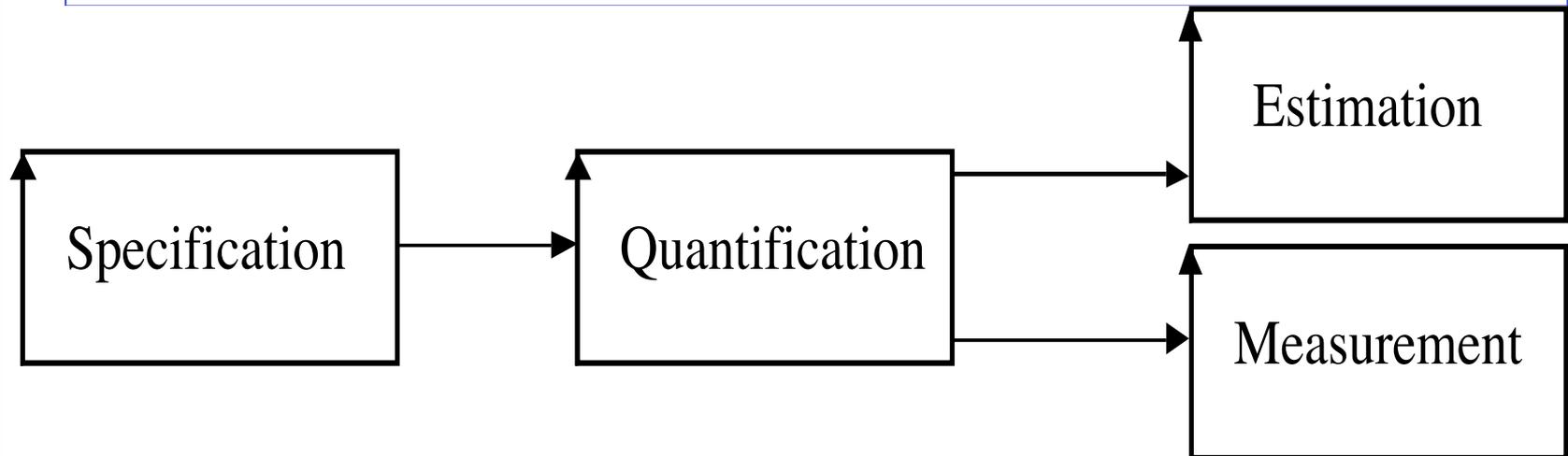
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www.dilbert.com scottadams@aol.com

THAT IS WHY
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WHO
CALLS
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THAT?



EIGHT
PEOPLE.



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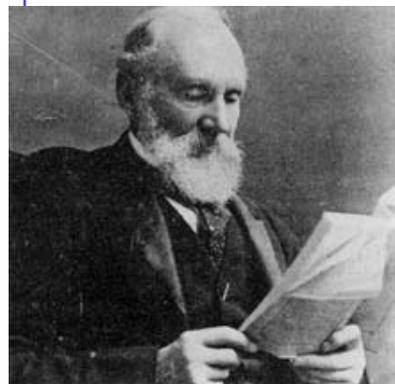
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Lord Kelvin, 1893

from

<http://zapatopi.net/kelvin/quotes.html>



2. THE PRINCIPLE OF 'MANY SPLENDORED THINGS'

- Most quality ideas
–are usefully broken into
several measures of
goodness.

Usability:

Entry Qualification: Scale IQ,

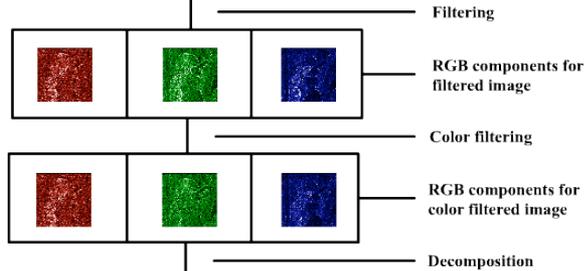
Learning Effort: Scale: Hours to learn,

Productivity: Scale: Tasks per hour,

Error Rate: Faults per 100 tasks,

Like-ability: % Users who like the system,

2. THE PRINCIPLE OF 'MANY SPLENDORED THINGS'



Layers for red	Layers for green	Layers for blue
Zeros: 55%	Zeros: 54%	Zeros: 54%
Zeros: 57%	Zeros: 55%	Zeros: 54%
Zeros: 65%	Zeros: 60%	Zeros: 58%
Zeros: 80%	Zeros: 72%	Zeros: 65%
Zeros: 93%	Zeros: 90%	Zeros: 82%
Zeros: 99%	Zeros: 98%	Zeros: 96%
Zeros: >99%	Zeros: >99%	Zeros: 99%
Zeros: >99%	Zeros: >99%	Zeros: >99%

Bit 0
Bit 1
Bit 2
Bit 3
Bit 4
Bit 5
Bit 6
Bit 7

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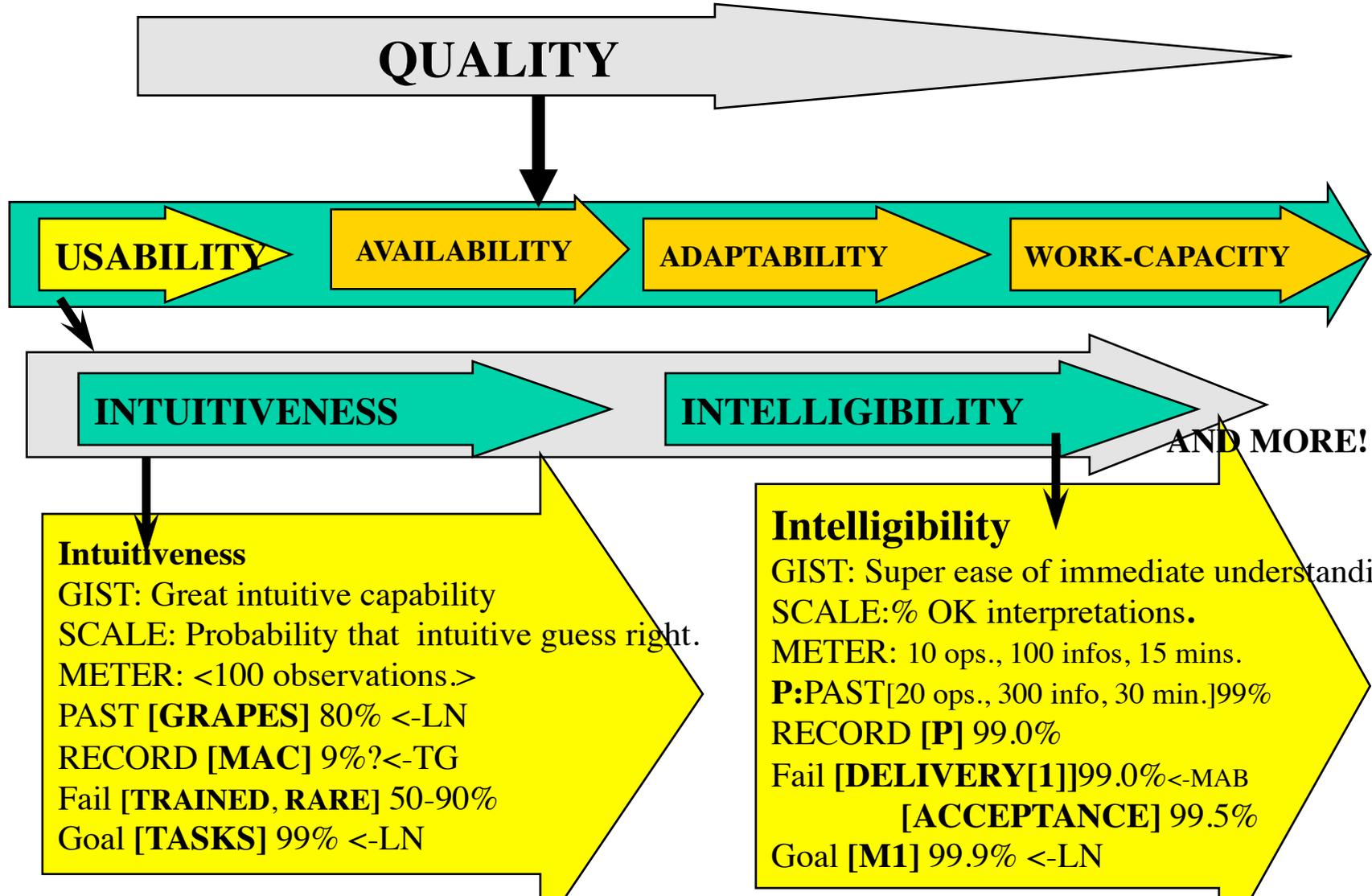
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3. THE PRINCIPLE OF 'SCALAR DEFINITION'

- *A Scale of measure*
is a powerful
practical *definition*
of a quality

Flexibility:

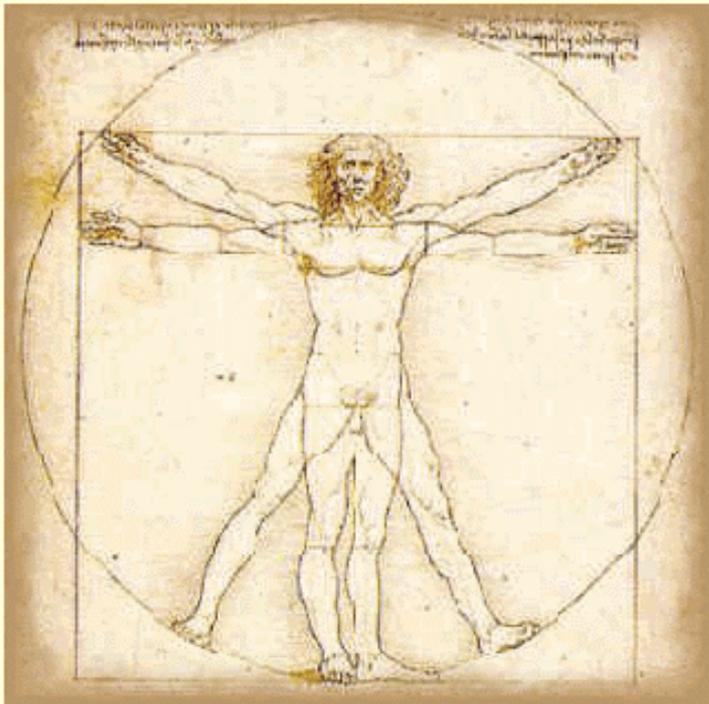
Scale: Speed of Conversion to New
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Leonardo da Vinci

(Quality) Requirements Specification Template with <hints>
HOW WE SPECIFY SCALAR ATTRIBUTE PRIORITY

<name tag of the objective>

Ambition: <give overall real ambition level in 5-20 words>

Version: <dd-mm-yy each requirements spec has a version, at least a date>

Owner: <the person or instance allowed to make official changes to this requirement>

Type: <quality|objective|constraint>

Stakeholder: { , , } “who can influence your profit, success or failure?”

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Meter [<for what test level?>]

====Benchmarks ===== the Past

Past [] <estimate of past> <--<source>

Record [<where>, <when >, <estimate of record level>] <-- <source of record data>

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Wish [] <-- <source of wish>

Goal [...] <target level> <-- Source

Value [Goal] <refer to what this impacts or how much it creates of value>

Stretch [] <motivating ambition level> <-- <source of level>

==== Constraints =====

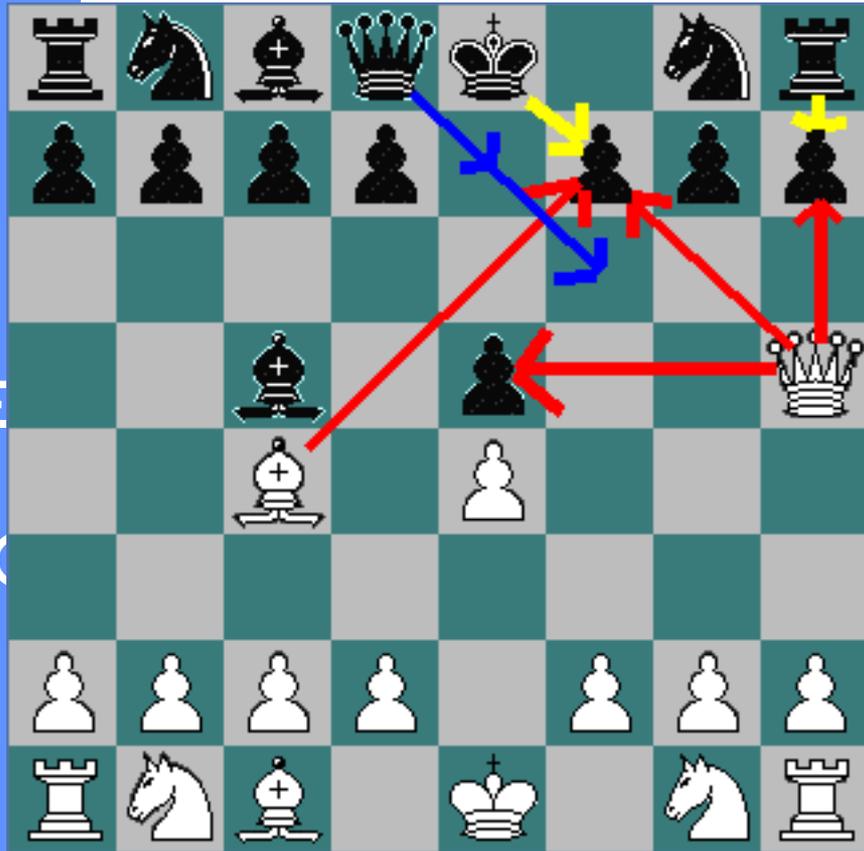
Fail [] <-- <source> ‘Failure Point’

Survival [] <- <source of limit> ‘Survival Point’

4. THE PRINCIPLE OF 'THREATS ARE MEASURABLE'

- ***If lack of quality can destroy your project***
 - **then you can measure it *sometime*;**
 - **the only discussion will be 'how early?'**

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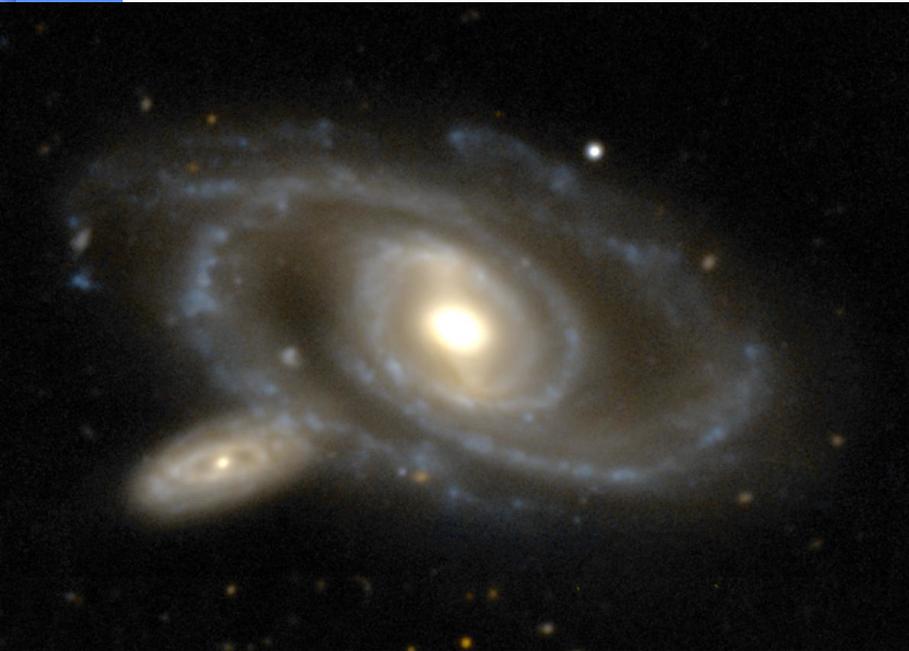


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- **There is a *practical* limit to the number of facets of quality you can define and control,**
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improve
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Portability:

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Meter [Data] measure/1,000 words converted

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7. THE PRINCIPLE OF 'HORSES FOR COURSES'

Different quality-Scale *measuring*
processes

will be necessary
for different *points in time*,
different *events* and different
places.

Availability:

Scale: % Uptime for System

Meter [USA, 2001] Test X

Meter [UK, 2002] Test Y



Bryn Parry

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Quality

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8. THE PRINCIPLE OF 'BENCHMARKS'

**Past history, and future trends,
help define words,
like 'improve' and 'reduce'.**

Reliability:

Scale: Mean Time To Failure

Past [US DoD, 2008] 30,000 Hours

Trend [Nato Allies, 2012] 50,000 Hours

Goal [UK MOD, 2011] 60,000 Hours

Quality

improve

9. THE PRINCIPLE OF 'NUMERIC FUTURE'

Numeric future requirement levels *complete* the quality definition of relative terms like 'improved'.

Usability: **a clear**

Scale: Time to learn average task.

Past [Old product, 2008] 20 minutes

Wish [New product, 2011] 1 minute

Stretch [End 2012, Students] 2 minutes

Goal [End 2013, Teachers] 5 minutes

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{Wish, Stretch, Goal, Ideal}
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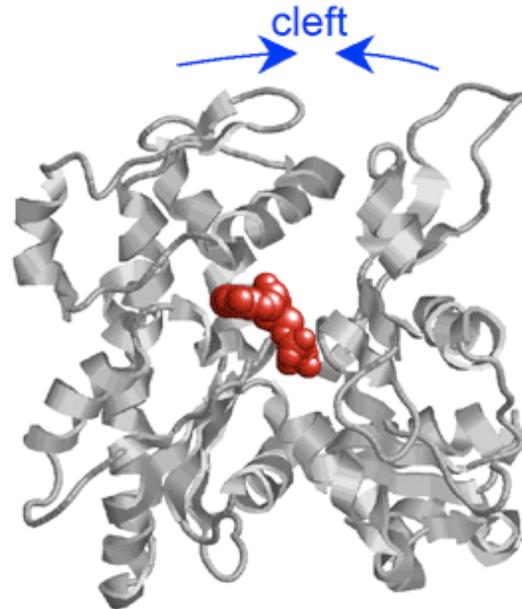
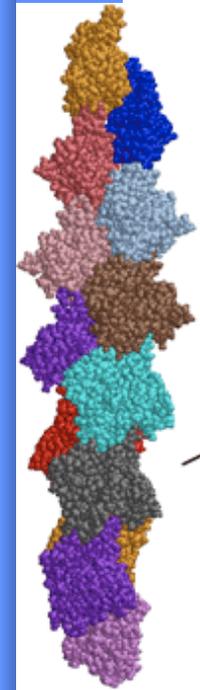
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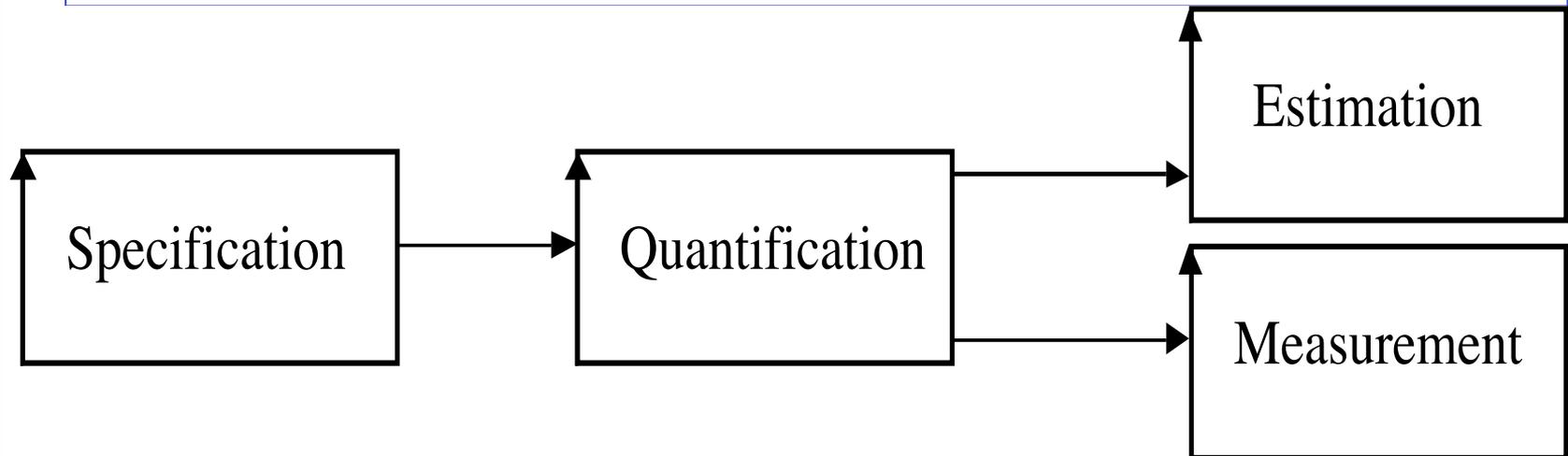
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WHO
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EIGHT
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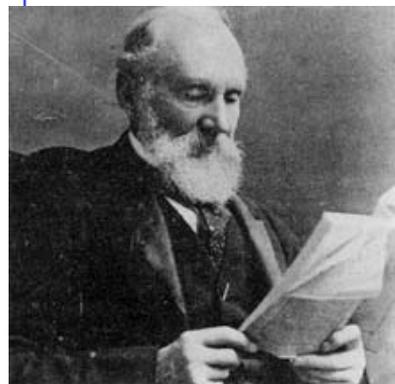
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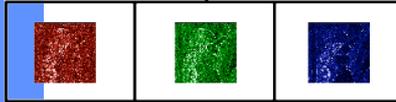
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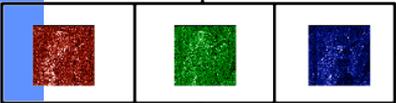


Filtering



RGB components for filtered image

Color filtering



RGB components for color filtered image

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Zeros: >99%	Zeros: >99%	Zeros: 99%
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Bit 1

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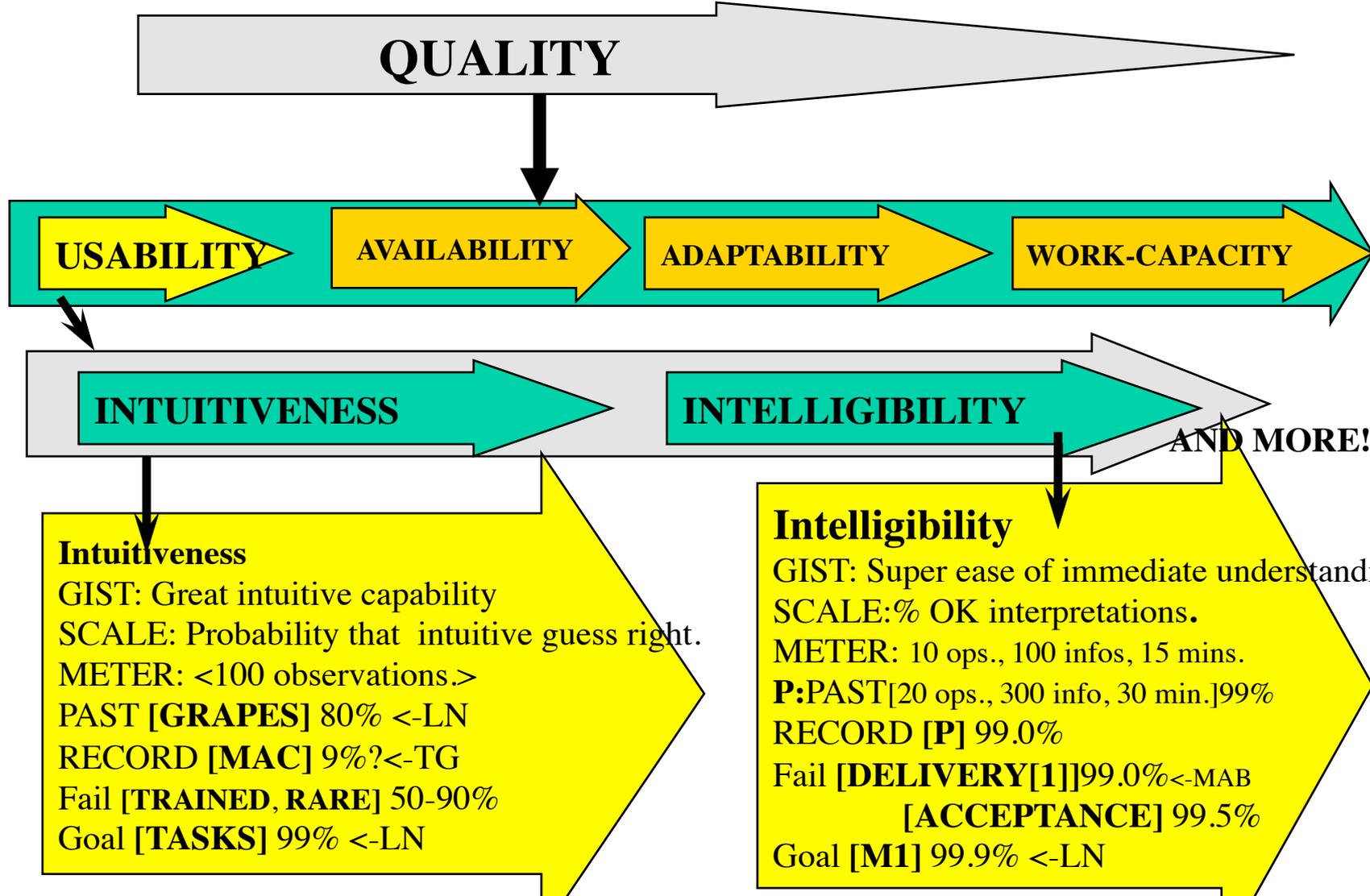
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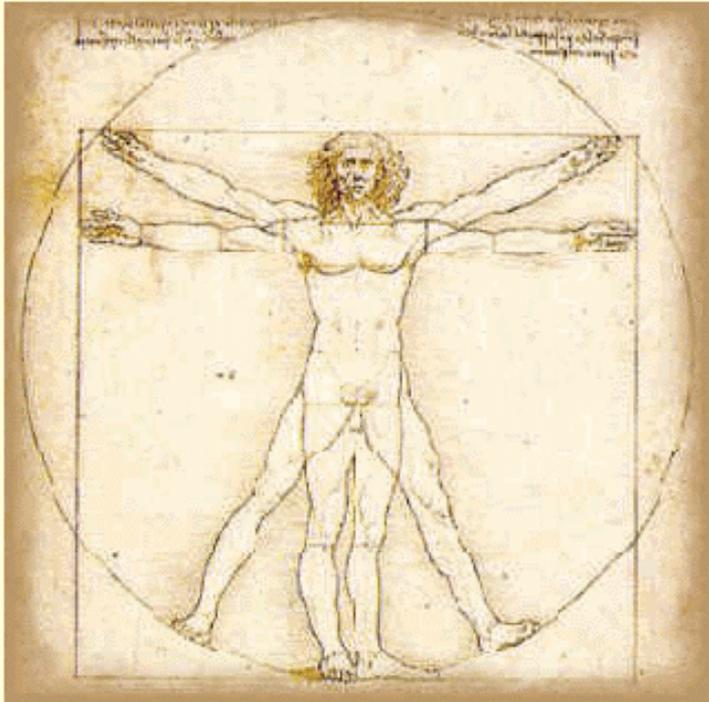
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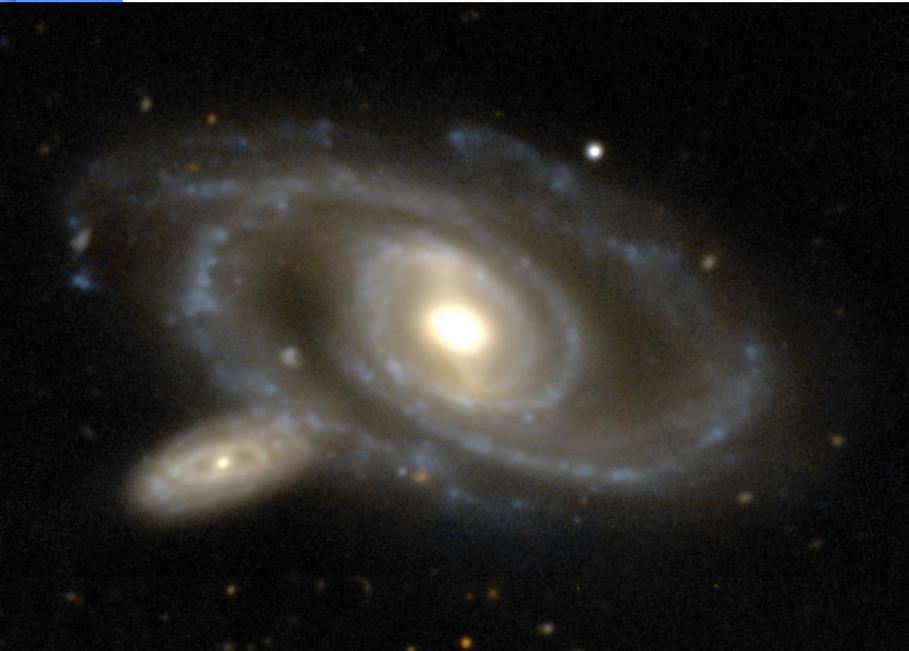
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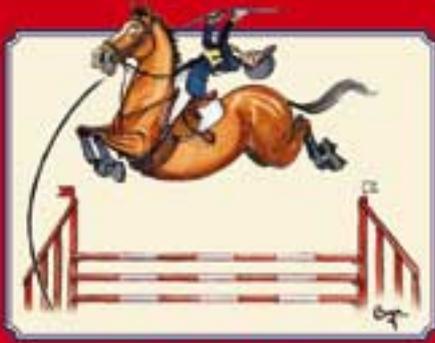


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minutes



Some Planguage 'Quality Quantification' Concepts

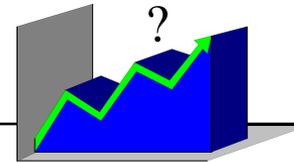
Quality



PAST: any useful reference point. Your old product, a competitors organization, a quality achieved in same discipline but different branch of business.



RECORD: best in some class, state of the art. Something to beat. A challenge for you. An extreme PAST.

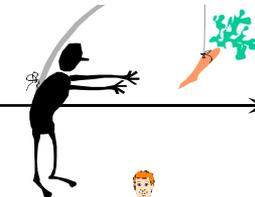


TREND: a future ? guess based on the PAST.

Survival : a level needed for survival of the entire system.



Goal: the level needed for satisfaction, happiness, joy and 100% full payment!

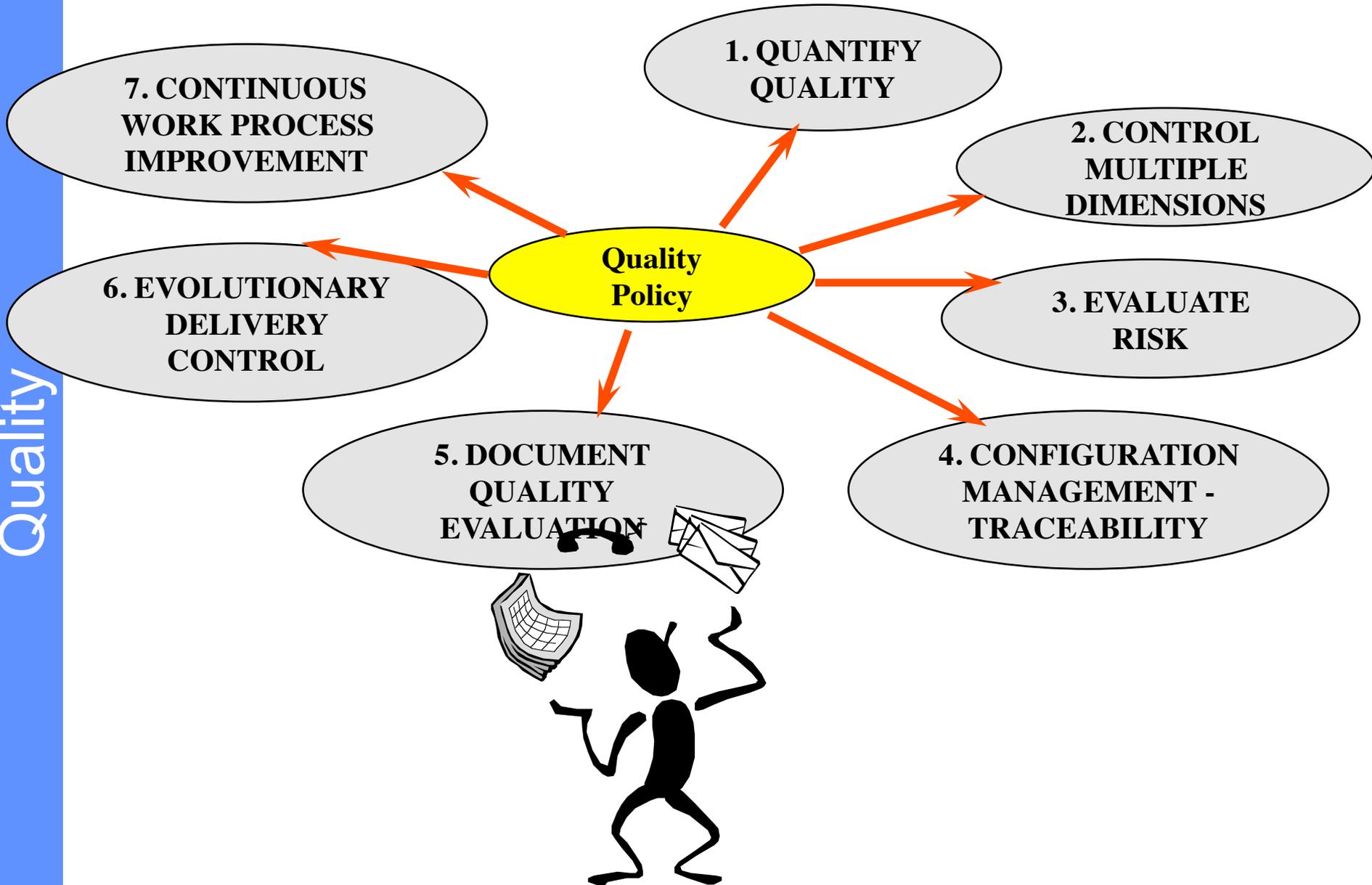


Wish: a level desired by someone, but which might not be feasible. Project is not committed to it.



A Corporate Quality Policy (Euro Multinational)

Quality



Policy on QUANTIFICATION, CLARIFICATION AND TESTABILITY OF CRITICAL OBJECTIVES:

**“All critical factors or objectives
(quality, benefit, resource)
for any activity
(planning, engineering, management)
shall be expressed clearly, **measurably**,
testably and unambiguously
at all stages of consideration, presentation,
evaluation, construction and validation. “**

<- (Quality Manual Source is) 5.2.2, 4.1.2, 4.1.5, 5.1.1, 6.1,
6.4.1, 7.1.1, 7.3 and many others.

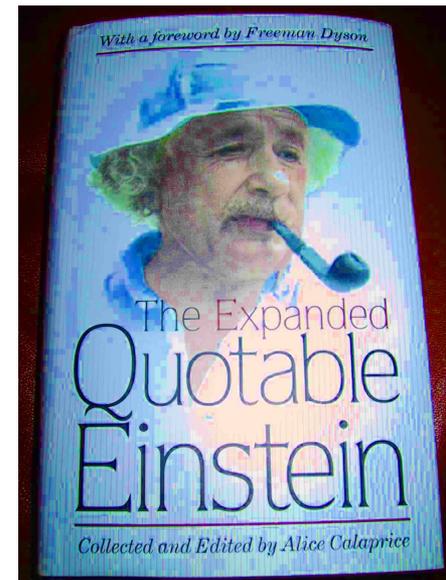
Einstein on Stretching

- “One should not pursue goals that are easily achieved.
- One must develop an instinct for what one can just barely achieve through one’s greatest efforts.” (1915)

**“We have to do the best we can.
This is our sacred human
responsibility” (1940)**

Source detail in notes section of this slide. (Calaprice, 2000)

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- **Priority is**
 - **Claim on scarce or limited resources**
- **Is a function of**
 - **Constraint type (Survival, ..)**
 - **Target type (Goal, ..)**
 - **Remaining gap to constraint or target level & [qualifiers]**
 - **Remaining budgeted resources; and their constraint and target levels**

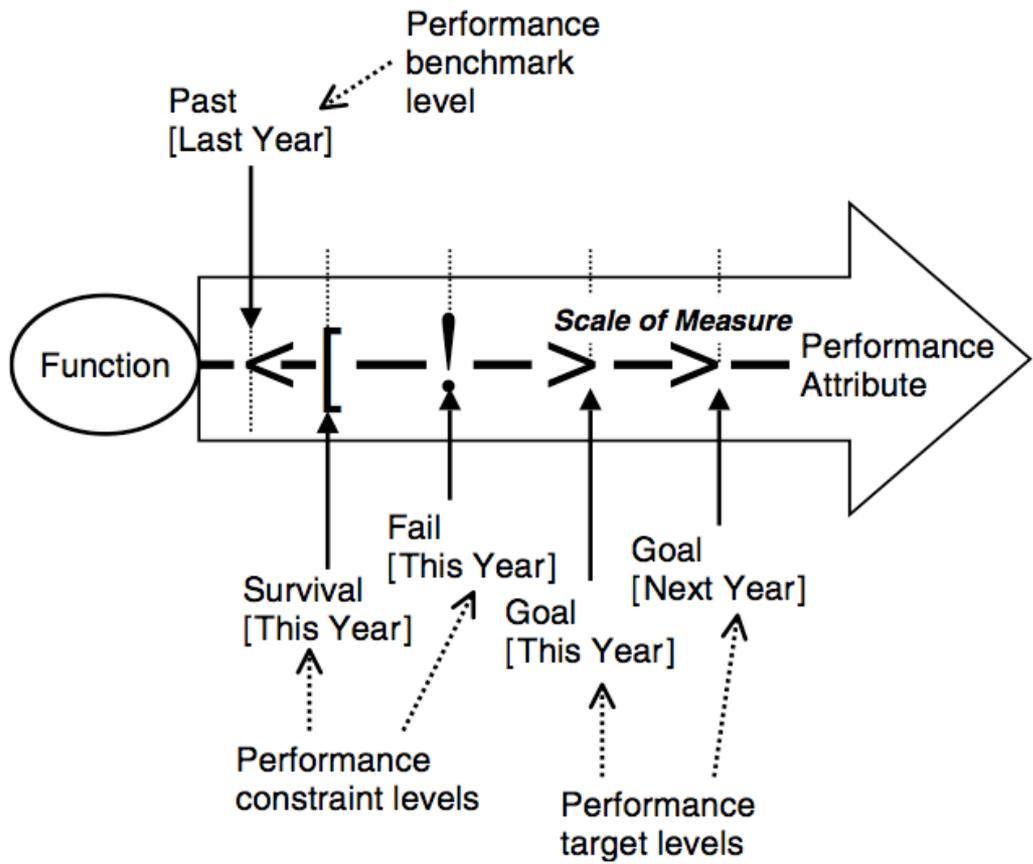
Priority is dynamically computable!

- **Priority is also related to other specification parameters such as**
 - **Authority**
 - **Sponsor**
 - **Source**

Choice and P...
Mng Priorities

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Priority Management



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Supporting Standards for Quality Quantification

These following slides contain supporting Standards in detail which I do not expect to have time to show in my lecture

A Process for Quality Quantification. (PROCESS.QQ)

ENTRY: (ENTRY.QQ)

- 1. Do not enter if company files or standards already have adequate quantification devices.
 - Use existing quantification SCALES and METERS preferably.
- 2. Enter only if your process input documents
 - (contracts, marketing plans, product plans, requirements specification for example)
 - are Quality Controlled,
 - and have *exited* at a known and acceptable standard of defect-freeness
 - *(default standard; less than 1Major defect/page estimated remaining).*

Procedure for the Quality Quantification Task (PROCEDURE.QQ)

NOTE: these following steps cannot be simply sequentially. They need to be repeated many times to evolve realistic quality quantifications.

- 1. Use applicable rules {RULES.GR, RULES.QR, RULES.QQ}**
- 2. *Build a list* of all quality concerns from your process input documents. Include *implicit* quality requirements *derived from* design requirements. Include any recent practical experience such as from evolutionary steps (of this project, pilot experiences or prototypes.**
- 3. *Detail* the specification to a useful level. Include any recent practical experience such as from evolutionary result delivery steps of this project.**
- 4. Revise these specifications when some design engineering/planning work is done on their basis. Only through design work can you know about the available technology and its costs.**
- 5. Perform Quality Control (Inspection method) calculating remaining Major defects per page for the exit control. Apply valid rules {RULES.GR, RULES.QR, RULES.QQ}**
- 6. Get experience using these specifications and revise specifications to be more realistic.**
- 7. Repeat this process until you are satisfied with the result.**
- 8. Cumulate your improved idea experiences and make available to others.**

EXIT: (EXIT.QQ)

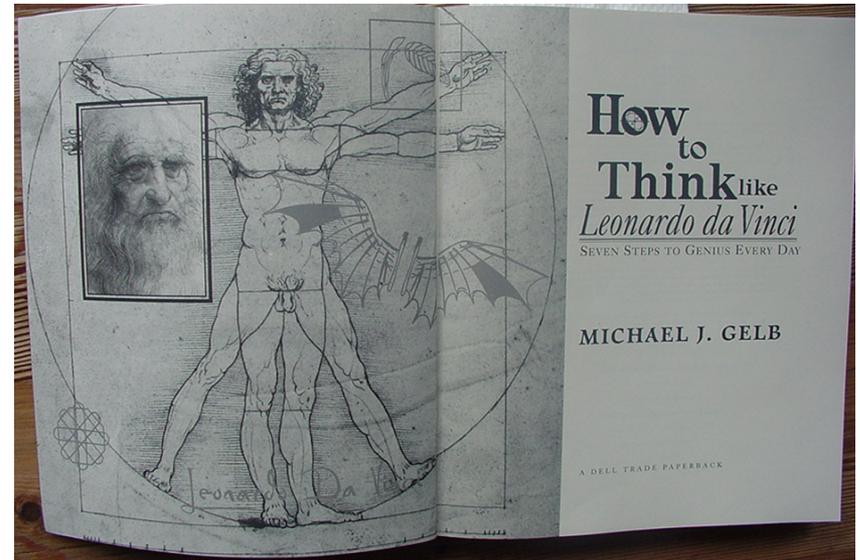
1. Calculated remaining Major defects/
page less than 1.
2. or exit condition “1.” above is waived
with the intent of getting experience or opinions
so as to refine it
for official exit and more-serious use.

Specific Rules for Quality Quantification (QQ)

- 4.3. Rules: Quality Quantification. (RULES.QQ)
- The following rules would be
 - appropriate for a culture which was intent on raising quality specifications to a high level
 - and to systematically learn as a group,
 - in the long term,
 - from the experiences of themselves and others.
- The rules are guidance to the any writer or maintainer of quality specifications.
- Violations of these rules would be classed as 'defects' in a quality control process on the document.

Da Vinci on Rules

- “these rules will enable you to have a free and sound judgment:
- since good judgment is born of clear understanding,
- and a clear understanding comes of reasons derived from sound rules,
- and sound rules are the issue of sound experience —
- the common mother of all sciences and arts.”
- *The Notebooks of Leonardo da Vinci. 18.*



Rules for Quality Quantification:(RULES.QQ) 1 of 2

0:RULES: Rules for technical specification (RULES.GR) apply. This may be used in *addition* to the Quality Requirement Specification Rules (RULES.QR) or whenever serious emphasis on quality definition is required.

1:STANDARD: The Scale shall wherever possible be derived from a standard SCALE (in named files or referenced sources) and the standard *shall* be source referenced (←) in the specification.

2:SCALENOTE: If the Scale is not standard, a notification to Scale owner will inform about this case. "Note sent to <owner>" will be included as comment to confirm this act.

3:RICH: Where appropriate, a quality concept will be specified with the aid of *multiple* Scale definitions, each with their own unique tag, and appropriate set of defining parameters.

4: Meter : a practical and economic Meter or set of Meter s will be specified for each Scale. Preference will be given to previously defined Meter s in our Quantification archives.

5: Meter. NOTE: When 'essentially new' (no reference to previous case in generic archives) Meter specifications are made a Notification to Meter owner will notify about this case. "Note sent to <owner>" will be included as comment.

Rules for Quality Quantification:(RULES.QQ) 2of2

6:BENCHMARK: Reasonable attempt to establish 'baselines' (Past, Record, Trend) will be made for our system's past, and for relevant competition.

7:TERMS: Future-priority requirements (Fail, Goal) will be made with regard to both *long* and *short* term.

8:DIFFERENTIATE: A distinction will be made, using qualifiers, between those system components which must have significantly higher quality levels than others, and components which do not require such levels. "The best can cost too much".

9:SOURCE: Emphasis will be placed on giving the exact and detailed source (even if a personal guess) of all numeric specifications, and of any other specification which is derived from a process input document (like a Meter which is contractually defined).

10:UNCERTAINTY) Whenever numbers are uncertain, we will have rich annotation about the degree (plus/minus) and reason (a comment like "because contract & supplier not determined yet"). The reader shall *not* be left to guess or remember what is known, or could be known, with reasonable inquiry by the author.

Generic Rules for Technical Specification (including Quality Quantification) GR

Quality

0.3. Rules/Forms/Standards: Generic Rules and Requirements Rules sample.

- Here are some formal **rules** which could serve as a **standard** for how to communicate such ideas.
- We call this standard '**Generic**' because it applies to many types of **specification**.
- 'Rules' are a 'best practice' procedure for writing a document. Violation of rules constitutes a formal '**defect**' in that document.
- Rules are the local law of practice, and violation of them is an 'illegal' act.

GENERIC RULES FOR TECHNICAL AND MANAGEMENT DOCUMENTATION

Tag: RULES.GR

- **1: CLEAR** Statements should be clear and unambiguous to their intended reader.
2: SIMPLE: Statements should be written in their most elementary form.
3: TAG. Statements shall have a unique identification tag.
4: SOURCE: Statements shall contain information about their detailed source, **AUTHORITY** and **REASON/Rationale**.
5: GIST: Complex statements should be summarized by a **GIST** statement.
6: QUALIFY: When any statement depends on a specific time, place or event being in force then this shall be specified by means of the [qualifier square brackets].
7: FUZZY: When any element of a statement is unclear then it shall be marked, for later clarification, by the <fuzzy angle brackets>.
8: COMMENT: any text which is secondary to a specification, and where no defect could result in a costly problem later, shall be written in *italic text statements, or/and headed by suitable warning (NOTE, RATIONALE, COMMENT) or moved to footnotes*. Non-commentary specification shall be in plain text *Italic* can be used for emphasis of single terms in non-commentary statements. Readers shall be able to *visually* distinguish critical from not critical specification.
9: UNIQUE: requirements and design specifications shall be made one single time only. Then they shall be re-used by cross reference to their identity tag. Duplication is strongly discouraged.

In addition to the general rules, we can specify some special rules for the specific types of statement we are dealing with.

For example SR (below), QQ (above), QR (above).

REQUIREMENTS SPECIFICATION RULES. SPECIFIC RULES.SR

- **0:GR-BASE:** The generic rules (RULES.GR) are assumed to be at the base of these rules.

1:TESTABLE: The requirement must be specified so that it is possible to define an unambiguous test to prove that it is later implemented.

2:METER: Any test of SCALE level, or proposed tests, may be specified after the parameter METER.

3:SCALE: Any requirement which is capable of numeric specification shall define a numeric scale fully and unambiguously, or reference such a definition.

4:MEET:The numeric level needed to *meet requirements fully* shall be specified in terms of one or more [qualifier defined] target level {PLAN, MUST, WISH} goals; mainly the PLAN level here.

5:FAIL: The minimum numeric levels to *avoid system, political, or economic failure* shall be specified in terms of one or more [qualifier defined] 'MUST' level goals.

6. QUALIFY. Rich use of [qualifiers] shall specify [when, where, special conditions].